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MIDDLETON

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**VIA ELECTRONIC MAIL AND
HAND DELIVERY**

Debra A. Howland
Executive Director & Secretary
New Hampshire Public Utilities Commission
21 S. Fruit Street, Suite 10
Concord, NH 03301

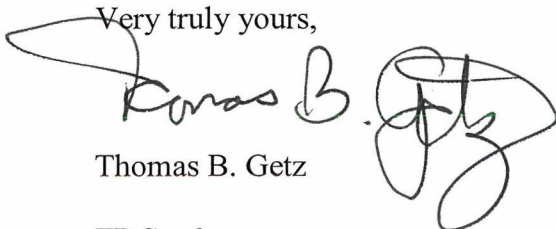
**Re: DW 16 - ____; Pennichuck East Utility, Inc. – Petition of Pennichuck East Utility,
Inc. For Approval of Financings Under the State Revolving Loan Fund and from
CoBank, ACB**

Dear Ms. Howland

Enclosed please find, pursuant to Puc 203.02 (a) (1), an original and six copies of Pennichuck East Utility, Inc.'s ("PEU" or the "Company") Petition for Approval of Financings, which seeks approval pursuant to RSA 369:1 to borrow \$1,650,000 from the Drinking Water State Revolving Loan Fund and \$2,200,000 from CoBank, ACB for the Locke Lake Water Main Improvements. Included with the Petition is the Pre-Filed Testimony of Larry D. Goodhue, the Company's Chief Executive Officer, and John J. Boisvert, the Chief Engineer for Pennichuck Water Works, Inc., which provides service to PEU. An electronic copy has also been filed with the Commission and the Office of Consumer Advocate as required by Puc 203.02 (a) (2) and (4).

Please contact me if there are any questions about this filing.

Very truly yours,



Thomas B. Getz

TBG:rs3